

IHSG	6,948
Change (%)	-2.14%
Net Foreign	-567.63 B
Support	6910
Resistance	7000



Source: Trading View, Divisi Research Erdikha

Sectoral	Last	Change %
IDXBASIC.JK	1,334	-6.29%
IDXCYCLIC.JK	731	-0.43%
IDXENERGY.JK	2,261	-1.71%
IDXFINANCE.JK	1,360	-0.37%
IDXHEALTH.JK	1,403	0.79%
IDXNONCYC.JK	696	-0.81%
IDXINDUST.JK	963	-1.33%
IDXINFRA.JK	1,478	-2.02%
IDXPROPERT.JK	613	-0.74%
IDXTECHNO.JK	3,289	-1.83%
IDXTRANS.JK	1,256	-1.03%

Commodities	Last	Change %
Crude Oil Jul 24	74.5	0.62%
Brent Crude Oil	78.8	0.47%
Gold Aug 24	2373.7	-0.08%
Copper Jul 24	4.6	0.34%

Indeks	Close	Change %
Dow Jones Industrial Average	38,807	0.25%
S&P 500	5,354	1.18%
NASDAQ Composite	17,188	1.96%
FTSE 100	8,247	0.18%
DAX PERFORMANCE-INDEX	18,576	0.93%
SSE Composite Index	3,065	-0.83%
HANG SENG INDEX	18,425	-0.10%
Nikkei 225	38,923	1.12%

Indikator	Tingkat
GDP Growth Rate	-0.83 percent
GDP Annual Growth Rate	5.11 percent
Unemployment Rate	4.82 percent
Inflation Rate	3 percent
Inflation Rate MoM	0.25 percent
Interest Rate	6.25 percent
Balance of Trade	3558 USD Million
Current Account	-2161 USD Million
Current Account to GDP	-0.3 percent of GDP
Government Debt to GDP	39.9 percent of GDP
Government Budget	-1.65 percent of GDP
Business Confidence	14.11 points
Manufacturing PMI	52.9 points

NEWS HIGHLIGHT

- Perkuat Struktur Modal, MDKA Izin Private Placement 2,44 Miliar Saham
- Diangkat jadi Direktur HERO 2022, Warga Singapura Ini Mundur Juni 2024
- Mitra Keluarga (MIKA) Tabur Dividen Rp450 Miliar,
- Delta Dunia (DOID) Akuisisi Tambang Antrasit di Amerika USD122,4 Juta
- Cinema XXI (CMNA) Gandeng TUKR Garap Minyak Jelantah

NEWS MARKET

Daily Market Insight on June 5, 2024
 by: Erdikha Elit Sekuritas

SENTIMEN GLOBAL
 * Wall Street ditutup variatif dengan indeks S&P 500 dan Nasdaq yang mencapai rekor penutupan tertinggi, terutama didukung oleh saham-saham teknologi. Investor juga mencerna data ekonomi yang dapat mendukung awal siklus pelonggaran kebijakan Federal Reserve yang sangat diharapkan.
 * Bursa Eropa ditutup menguat dipimpin oleh saham teknologi termasuk produsen peralatan semikonduktor Belanda ASML, dengan fokus beralih ke keputusan suku bunga utama Bank Sentral Eropa (ECB) yang akan dirilis akhir pekan ini.
 * Bursa Asia ditutup variatif menjelang petunjuk lebih lanjut tentang suku bunga yang membuat investor berhati-hati, sementara pasar Jepang turun tajam karena data upah yang kuat memicu kekhawatiran akan kebijakan moneter yang lebih ketat.

SENTIMEN DOMESTIK
 * Faktor global juga mempengaruhi pergerakan pasar di level domestik. Rupiah terdepresiasi 0.66% ke level 16,322.
 * Imbal hasil obligasi negara tenor acuan 10 tahun naik dari 6.88% ke 6.93% dan IHSG -2.14%. Pergerakan pasar dipengaruhi oleh Rilis Data Inflasi yang dibawah ekspektasi konsensus sebesar 2.84% YoY (vs 3% YoY periode sebelumnya).

SENTIMEN MAKRO
 * Inflasi, Badan Pusat Statistik (BPS) mencatat deflasi pada Mei 2024 secara bulanan mencapai 0.03%. Sementara itu, inflasi tahun ke tahun sebesar 2.84% dan inflasi tahun kalender sebesar 1.16%. Jika dilihat secara bulanan terjadi penurunan indeks harga konsumen dari 106,4 pada April 2024 menjadi 106,37 pada Mei 2024.
 * Wisatawan Asing, Kedatangan wisatawan asing ke Indonesia meningkat sebesar 23.23% YoY menjadi 1,07 juta pada April 2024, di tengah pemulihan yang berkelanjutan di sektor pariwisata.

KOMODITAS
 * Minyak mentah, Perdagangan minyak mentah menguat karena harapan pemotongan suku bunga oleh Federal Reserve AS pada bulan September melebihi kekhawatiran permintaan setelah data menunjukkan peningkatan persediaan minyak mentah dan bahan bakar AS.
 * Emas, Perdagangan emas menguat imbal hasil obligasi turun setelah data pekerjaan sektor swasta AS yang lebih lemah dari perkiraan memperkuat ekspektasi bahwa Federal Reserve akan menurunkan suku bunga akhir tahun ini.
 * Natural Gas, Perdagangan natural gas menguat didorong oleh meningkatnya permintaan di tengah awal musim panas. Perkiraan menunjukkan suhu yang lebih hangat di sebagian besar Amerika Serikat, dengan lonjakan permintaan terbesar di Texas dan Wilayah Timur pada tanggal 3-9 Juni.

PEKAN INI
 * Pada perdagangan sebelumnya, Indeks Harga Saham Gabungan (IHSG) ditutup melemah dengan volume lebih besar dari periode sebelumnya.
 * Pelemahan IHSG berpotensi menguji support 6.910, penembusan level ini membuka peluang menuju 6.900.
 * Investor asing mencatatkan net sell sebesar Rp567.63 Miliar di seluruh pasar.
 * Investor dapat melakukan aksi beli secara bertahap pada saham bcaps menggunakan strategi Dollar Cost Averaging (DCA) guna untuk meminimalisir risiko diantaranya sektor perbankan yang masih terkoreksi dan memanfaatkan momentum di sektor energi dan komoditas. Sedangkan pada obligasi, saat ini masih menjadi waktu yang tepat untuk mengoleksi SUN. Investor dapat mengurangi tenor jangka pendek dan menambah porsi tenor menengah hingga panjang.

Source: IDX, Investing, Kontan, Reuters, Tradingeconomics.

Stock Recommendation						
Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
UNVR	3,070	Trading Buy	3,130	3,220	2,970	Penants, entry level: 2980-3060
ACES	850	Speculative Buy	865	890	820	Oversold, entry level: 830-850
JSMR	5,000	Speculative Buy	5,100	5,250	4,850	Oversold, entry level: 4860-5000
TLKM	3,060	Hold	3,120	3,210	2,960	Bullish Continuation
BMRI	6,000	Buy on Weakness	6,100	6,300	5,800	Consolidation, entry level: 5825-6000

LQ45 PRICE PERFORMANCE



Thursday, June 6, 2024

CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%
PGAS	1,585	-2.16%	8			40.27%		1,585	50%	1,060	▼	1,650	-4%
SIDO	725	0.69%	21			38.10%		725	52%	478	▼	770	-6%
ESSA	715	-10.62%	18			34.91%		715	49%	480	▼	860	-17%
BRIS	2,260	-0.88%	18			29.89%		2,260	56%	1,450	▼	2,960	-24%
ADRO	2,870	-1.71%	3			20.59%		2,870	38%	2,080	▼	2,990	-4%
ACES	850	2.41%	18			18.06%		850	40%	605	▼	995	-15%
EXCL	2,310	0.87%	19			15.50%		2,310	23%	1,885	▼	2,650	-13%
MEDC	1,325	0.00%	6			14.72%		1,325	51%	875	▼	1,705	-22%
INKP	9,025	-2.70%	7			8.41%		9,025	30%	6,950	▼	11,850	-24%
AKRA	1,570	-1.87%	11			6.44%		1,570	25%	1,255	▼	1,865	-16%
CPIN	5,225	0.48%	31			3.98%		5,225	18%	4,410	▼	5,800	-10%
PTBA	2,530	-1.56%	5			3.69%		2,530	10%	2,300	▼	4,060	-38%
MBMA	580	-12.12%	188			3.57%		580	22%	476	▼	940	-38%
INCO	4,430	-5.54%	10			2.78%		4,430	23%	3,610	▼	7,000	-37%
PGEO	1,190	-1.65%	18			1.71%		1,190	61%	740	▼	1,680	-29%
BBTN	1,270	0.40%	5			1.60%		1,270	8%	1,180	▼	1,610	-21%
BBCA	9,450	1.07%	23			0.53%		9,450	10%	8,600	▼	10,400	-9%
UNTR	22,575	-1.74%	4			-0.22%		22,575	8%	20,925	▼	28,775	-22%
BMRI	6,000	-2.44%	8			-0.83%		6,000	21%	4,950	▼	7,500	-20%
ICBP	10,450	1.21%	23			-1.18%		10,450	9%	9,600	▼	11,925	-12%
ITMG	24,850	-2.17%	5			-3.12%		24,850	11%	22,325	▼	31,425	-21%
KLBF	1,550	0.65%	25			-3.73%		1,550	13%	1,375	▼	2,100	-26%
INDF	6,125	0.41%	8			-5.04%		6,125	4%	5,875	▼	7,550	-19%
HRUM	1,245	-7.43%	21			-6.74%		1,245	16%	1,075	▼	1,945	-36%
AMRT	2,720	-2.51%	32			-7.17%		2,720	9%	2,490	▼	3,030	-10%
GGRM	18,225	-1.22%	9			-10.33%		18,225	2%	17,875	▼	29,550	-38%
MDKA	2,420	-8.68%	#N/A			-10.37%		2,420	17%	2,060	▼	3,580	-32%
MTEL	630	0.00%	26			-10.64%		630	15%	550	▼	770	-18%
SRTG	1,460	-6.41%	#N/A			-10.98%		1,460	8%	1,350	▼	1,990	-27%
UNVR	3,070	-1.92%	24			-13.03%		3,070	32%	2,330	▼	4,630	-34%
BBNI	4,610	-0.65%	8			-14.23%		4,610	7%	4,313	▼	6,250	-26%
MAPI	1,500	3.45%	13			-16.20%		1,500	21%	1,240	▼	2,070	-28%
ASII	4,600	0.44%	6			-18.58%		4,600	7%	4,290	▼	7,000	-34%
ANTM	1,340	-6.94%	19			-21.41%		1,340	0%	1,340	▼	2,060	-35%
ARTO	2,270	-1.73%	411			-21.72%		2,270	48%	1,530	▼	3,860	-41%
TLKM	3,060	2.00%	13			-22.53%		3,060	13%	2,720	▼	4,240	-28%
BBRI	4,400	-1.12%	11			-23.14%		4,400	2%	4,310	▼	6,450	-32%
INTP	6,875	-1.79%	13			-26.86%		6,875	10%	6,275	▼	11,500	-40%
BRPT	955	-8.61%	491			-28.20%		955	35%	710	▼	1,950	-51%
TOWR	705	-1.40%	11			-28.79%		705	7%	660	▼	1,130	-38%
GOTO	59	-3.28%	#N/A			-31.40%		59	9%	54	▼	130	-55%
EMTK	394	-6.64%	53			-33.22%		394	13%	350	▼	805	-51%
PTMP	133	-3.62%	47			-34.16%		133	96%	68	▼	338	-61%
BUKA	133	-2.21%	#N/A			-38.43%		133	17%	114	▼	268	-50%
SMGR	3,860	0.78%	13			-39.69%		3,860	13%	3,410	▼	7,250	-47%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER : PER saat ini dibawah 10 kali

YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

52W Low : **Harga terendah** selama 52 Minggu terakhir

52W High : **Harga tertinggi** selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari besar serta didukung oleh fundamental perusahaan yang baik.

MSCI PRICE PERFORMANCE



Thursday, June 6, 2024

CODE	PRICE	Daily (%)	PER	PRICE	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 AMMN	11,950	-6.46%	307	AMMN		82.44%	AMMN	11,950	603%	1,700	15,000	-20%
2 TPIA	8,650	-9.90%	#N/A	TPIA		64.76%	TPIA	8,650	334%	1,995	9,875	-12%
3 ADRO	2,870	-1.71%	3	ADRO		20.59%	ADRO	2,870	38%	2,080	2,990	-4%
4 INKP	9,025	-2.70%	7	INKP		8.41%	INKP	9,025	30%	6,950	11,850	-24%
5 CPIN	5,225	0.48%	31	CPIN		3.98%	CPIN	5,225	18%	4,410	5,800	-10%
6 BBKA	9,450	1.07%	23	BBKA		0.53%	BBKA	9,450	10%	8,600	10,400	-9%
7 UNTR	22,575	-1.74%	4	UNTR		-0.22%	UNTR	22,575	8%	20,925	28,775	-22%
8 BMRI	6,000	-2.44%	8	BMRI		-0.83%	BMRI	6,000	21%	4,950	7,500	-20%
9 ICBP	10,450	1.21%	23	ICBP		-1.18%	ICBP	10,450	9%	9,600	11,925	-12%
10 KLBF	1,550	0.65%	25	KLBF		-3.73%	KLBF	1,550	13%	1,375	2,100	-26%
11 INDF	6,125	0.41%	8	INDF		-5.04%	INDF	6,125	4%	5,875	7,550	-19%
12 AMRT	2,720	-2.51%	32	AMRT		-7.17%	AMRT	2,720	9%	2,490	3,030	-10%
13 MDKA	2,420	-8.68%	#N/A	MDKA		-10.37%	MDKA	2,420	17%	2,060	3,580	-32%
14 UNVR	3,070	-1.92%	24	UNVR		-13.03%	UNVR	3,070	32%	2,330	4,630	-34%
15 BBNI	4,610	-0.65%	8	BBNI		-14.23%	BBNI	4,610	7%	4,313	6,250	-26%
16 ASII	4,600	0.44%	6	ASII		-18.58%	ASII	4,600	7%	4,290	7,000	-34%
17 ANTM	1,340	-6.94%	19	ANTM		-21.41%	ANTM	1,340	0%	1,340	2,060	-35%
18 TLKM	3,060	2.00%	13	TLKM		-22.53%	TLKM	3,060	13%	2,720	4,240	-28%
19 BBRI	4,400	-1.12%	11	BBRI		-23.14%	BBRI	4,400	2%	4,310	6,450	-32%
BRPT	955	-8.61%	491	BRPT		-28.20%	BRPT	955	35%	710	1,950	-51%
21 GOTO	59	-3.28%	#N/A	GOTO		-31.40%	GOTO	59	9%	54	130	-55%

Sector Weights for Monday, June 3, 2024

Sector N Weight%	Weight%
Financials	57.94
Materials	12.77
Consumer Staples	8.48
Communication Services	7.6
Industrials	4.59
Energy	3.85
Consumer Discretionary	3.1
Health Care	1.66

INDONESIA

- MSCI Global Standard Indexes List
 Additions: TPIA
 Deletions: TOWR, SMGR

Industry Group Weights for Monday, June 3, 2024

Industry Group Name	Weight%
Banks	57.94
Materials	12.77
Telecommunication Services	7.6
Food Beverage & Tobacco	4.6
Capital Goods	4.59
Energy	3.85
Consumer Discretionary Distribution & Retail	3.1
Consumer Staples Distribution & Retail	2.62
Pharmaceuticals, Biotechnology & Life Sciences	1.66
Household & Personal Products	1.26

- MSCI Small Cap Indexes List
 Additions: GGRM, MIKA, SMGR, ULTI, TOWR
 Deletions: AUTO, BIPI, BBKP, LPKR, ENRG, MNCN, CARE, LSIP

NEXT

May 2024 Index Review
 o Announcement date: 12 Agustus 2024
 o Effective date: 2 September 2024

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER** : PER saat ini dibawah 10 kali
- YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low** : Harga terendah selama 52 Minggu terakhir
- 52W High** : Harga tertinggi selama 52 Minggu terakhir

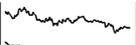
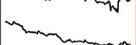
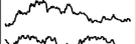
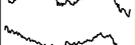
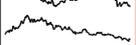
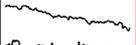
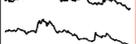
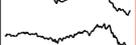
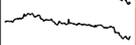
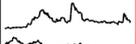
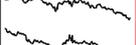
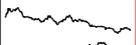
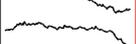
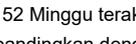
IDX80 PERFORMANCE



Thursday, June 6, 2024

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CODE	PRICE	Daily (%)	PER	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%			
79	TPIA	8,650	-9.90%	#N/A	TPIA		64.76%	TPIA	8,650	334%	1,995	▼	9,875	-12%
	PGAS	1,585	-2.16%	8	PGAS		40.27%	PGAS	1,585	50%	1,060	▼	1,650	-4%
5	SIDO	725	0.69%	21	SIDO		38.10%	SIDO	725	52%	478	▼	770	-6%
	ESSA	715	-10.62%	18	ESSA		34.91%	ESSA	715	49%	480	▼	860	-17%
51	SMIL	159	-0.62%	16	SMIL		31.40%	SMIL	159	64%	97	▼	184	-14%
	PNLF	344	-3.91%	7	PNLF		30.30%	PNLF	344	42%	242	▼	410	-16%
56	BRIS	2,260	-0.88%	18	BRIS		29.89%	BRIS	2,260	56%	1,450	▼	2,960	-24%
	TINS	810	-4.14%	#N/A	TINS		25.58%	TINS	810	56%	520	▼	1,095	-26%
9	ADRO	2,870	-1.71%	3	ADRO		20.59%	ADRO	2,870	38%	2,080	▼	2,990	-4%
	ACES	850	2.41%	18	ACES		18.06%	ACES	850	40%	605	▼	995	-15%
11	TKIM	8,600	-2.27%	6	TKIM		17.81%	TKIM	8,600	50%	5,725	▼	10,375	-17%
	JPFA	1,365	-2.15%	9	JPFA		15.68%	JPFA	1,365	29%	1,055	▼	1,475	-7%
58	EXCL	2,310	0.87%	19	EXCL		15.50%	EXCL	2,310	23%	1,885	▼	2,650	-13%
	MEDC	1,325	0.00%	6	MEDC		14.72%	MEDC	1,325	51%	875	▼	1,705	-22%
55	ISAT	10,250	-1.20%	17	ISAT		9.33%	ISAT	10,250	24%	8,250	▼	12,250	-16%
	INKP	9,025	-2.70%	7	INKP		8.41%	INKP	9,025	30%	6,950	▼	11,850	-24%
16	ELSA	414	-2.82%	5	ELSA		6.70%	ELSA	414	29%	320	▼	464	-11%
	WIFI	164	0.00%	6	WIFI		6.49%	WIFI	164	28%	128	▼	280	-41%
38	AKRA	1,570	-1.87%	11	AKRA		6.44%	AKRA	1,570	25%	1,255	▼	1,865	-16%
	CPIN	5,225	0.48%	31	CPIN		3.98%	CPIN	5,225	18%	4,410	▼	5,800	-10%
10	PTBA	2,530	-1.56%	5	PTBA		3.69%	PTBA	2,530	10%	2,300	▼	4,060	-38%
	MBMA	580	-12.12%	188	MBMA		3.57%	MBMA	580	22%	476	▼	940	-38%
15	GJTL	1,070	-1.38%	3	GJTL		3.38%	GJTL	1,070	70%	630	▼	1,490	-28%
	MIKA	2,930	2.81%	42	MIKA		2.81%	MIKA	2,930	21%	2,430	▼	3,200	-8%
31	INCO	4,430	-5.54%	10	INCO		2.78%	INCO	4,430	23%	3,610	▼	7,000	-37%
	JSMR	5,000	1.42%	5	JSMR		2.67%	JSMR	5,000	50%	3,330	▼	5,700	-12%
52	PGEO	1,190	-1.65%	18	PGEO		1.71%	PGEO	1,190	61%	740	▼	1,680	-29%
	BBTN	1,270	0.40%	5	BBTN		1.60%	BBTN	1,270	8%	1,180	▼	1,610	-21%
25	MPMX	1,060	-1.40%	8	MPMX		0.95%	MPMX	1,060	9%	970	▼	1,170	-9%
	BBCA	9,450	1.07%	23	BBCA		0.53%	BBCA	9,450	10%	8,600	▼	10,400	-9%
5	UNTR	22,575	-1.74%	4	UNTR		-0.22%	UNTR	22,575	8%	20,925	▼	28,775	-22%
	MAPA	815	1.88%	17	MAPA		-0.61%	MAPA	815	42%	575	▼	1,170	-30%
36	BMRI	6,000	-2.44%	8	BMRI		-0.83%	BMRI	6,000	21%	4,950	▼	7,500	-20%
	ICBP	10,450	1.21%	23	ICBP		-1.18%	ICBP	10,450	9%	9,600	▼	11,925	-12%
27	ADMR	1,340	0.00%	7	ADMR		-1.47%	ADMR	1,340	71%	785	▼	1,600	-16%
	CTRA	1,150	0.00%	11	CTRA		-1.71%	CTRA	1,150	18%	975	▼	1,335	-14%
4	ITMG	24,850	-2.17%	5	ITMG		-3.12%	ITMG	24,850	11%	22,325	▼	31,425	-21%
	KLBF	1,550	0.65%	25	KLBF		-3.73%	KLBF	1,550	13%	1,375	▼	2,100	-26%
21	INDF	6,125	0.41%	8	INDF		-5.04%	INDF	6,125	4%	5,875	▼	7,550	-19%
	ERAA	402	-1.47%	8	ERAA		-5.63%	ERAA	402	23%	326	▼	545	-26%
24	HRUM	1,245	-7.43%	21	HRUM		-6.74%	HRUM	1,245	16%	1,075	▼	1,945	-36%
	AMRT	2,720	-2.51%	32	AMRT		-7.17%	AMRT	2,720	9%	2,490	▼	3,030	-10%
1	INDY	1,325	-3.64%	5	INDY		-7.67%	INDY	1,325	3%	1,285	▼	2,380	-44%
	ASSA	725	-2.03%	23	ASSA		-8.23%	ASSA	725	6%	685	▼	1,420	-49%
46	MYOR	2,280	-0.44%	14	MYOR		-8.43%	MYOR	2,280	4%	2,200	▼	2,900	-21%
	SMRA	525	-0.94%	9	SMRA		-8.70%	SMRA	525	9%	480	▼	740	-29%
61	TBIG	1,890	0.00%	27	TBIG		-9.57%	TBIG	1,890	18%	1,600	▼	2,300	-18%
	GGRM	18,225	-1.22%	9	GGRM		-10.33%	GGRM	18,225	2%	17,875	▼	29,550	-38%
76	MDKA	2,420	-8.68%	#N/A	MDKA		-10.37%	MDKA	2,420	17%	2,060	▼	3,580	-32%
	MTEL	630	0.00%	26	MTEL		-10.64%	MTEL	630	15%	550	▼	770	-18%
77	SRTG	1,460	-6.41%	#N/A	SRTG		-10.98%	SRTG	1,460	8%	1,350	▼	1,990	-27%
	PWON	402	1.52%	11	PWON		-11.45%	PWON	402	7%	374	▼	525	-23%
8	BMTR	234	0.00%	6	BMTR		-12.69%	BMTR	234	6%	220	▼	388	-40%

BSDE	940	0.00%	8	BSDE		-12.96%	BSDE	940	8%	870	▼	1,235	-24%
UNVR	3,070	-1.92%	24	UNVR		-13.03%	UNVR	3,070	32%	2,330	▼	4,630	-34%
HEAL	1,295	0.39%	37	HEAL		-13.09%	HEAL	1,295	22%	1,060	▼	1,575	-18%
MNCN	332	-2.92%	5	MNCN		-13.99%	MNCN	332	17%	284	▼	715	-54%
BBNI	4,610	-0.65%	8	BBNI		-14.23%	BBNI	4,610	7%	4,313	▼	6,250	-26%
BRMS	145	-4.61%	89	BRMS		-14.71%	BRMS	145	25%	116	▼	226	-36%
MAPI	1,500	3.45%	13	MAPI		-16.20%	MAPI	1,500	21%	1,240	▼	2,070	-28%
BFIN	990	-0.50%	10	BFIN		-17.84%	BFIN	990	4%	955	▼	1,535	-36%
AUTO	1,930	-3.50%	5	AUTO		-18.22%	AUTO	1,930	8%	1,795	▼	3,620	-47%
ASII	4,600	0.44%	6	ASII		-18.58%	ASII	4,600	7%	4,290	▼	7,000	-34%
SCMA	138	-6.12%	19	SCMA		-18.82%	SCMA	138	18%	117	▼	177	-22%
ENRG	177	-2.75%	4	ENRG		-19.55%	ENRG	177	3%	172	▼	302	-41%
PTPP	338	-2.31%	4	PTPP		-21.03%	PTPP	338	2%	330	▼	835	-60%
ANTM	1,340	-6.94%	19	ANTM		-21.41%	ANTM	1,340	0%	1,340	▼	2,060	-35%
ARTO	2,270	-1.73%	411	ARTO		-21.72%	ARTO	2,270	48%	1,530	▼	3,860	-41%
TLKM	3,060	2.00%	13	TLKM		-22.53%	TLKM	3,060	13%	2,720	▼	4,240	-28%
BBRI	4,400	-1.12%	11	BBRI		-23.14%	BBRI	4,400	2%	4,310	▼	6,450	-32%
INTP	6,875	-1.79%	13	INTP		-26.86%	INTP	6,875	10%	6,275	▼	11,500	-40%
BRPT	955	-8.61%	491	BRPT		-28.20%	BRPT	955	35%	710	▼	1,950	-51%
TOWR	705	-1.40%	11	TOWR		-28.79%	TOWR	705	7%	660	▼	1,130	-38%
GOTO	59	-3.28%	#N/A	GOTO		-31.40%	GOTO	59	9%	54	▼	130	-55%
BTPS	1,145	-0.43%	10	BTPS		-32.25%	BTPS	1,145	12%	1,020	▼	2,350	-51%
EMTK	394	-6.64%	53	EMTK		-33.22%	EMTK	394	13%	350	▼	805	-51%
PTMP	133	-3.62%	47	PTMP		-34.16%	PTMP	133	96%	68	▼	338	-61%
BUKA	133	-2.21%	#N/A	BUKA		-38.43%	BUKA	133	17%	114	▼	268	-50%
SMGR	3,860	0.78%	13	SMGR		-39.69%	SMGR	3,860	13%	3,410	▼	7,250	-47%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

52W Low	:	Harga terendah selama 52 Minggu terakhir
52W High	:	Harga tertinggi selama 52 Minggu terakhir
YTD (%)	:	Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
PER	:	PER saat ini dibawah 10 kali

IDX80 adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

ECONOMIC CALENDAR



Wednesday June 05 2024				Actual	Previous	Consensus	Forecast
3:30 AM	US	API Crude Oil Stock Change MAY/31		-6.49M			
8:45 AM	CN	Caixin Services PMI MAY		52.5	52.6	52.2	
8:45 AM	CN	Caixin Composite PMI MAY		52.8		51.5	
6:00 PM	US	MBA 30-Year Mortgage Rate MAY/31		7.05%			
6:00 PM	US	MBA Mortgage Applications MAY/31		-5.70%			
6:00 PM	US	MBA Mortgage Market Index MAY/31		190.3			
6:00 PM	US	MBA Mortgage Refinance Index MAY/31		463.8			
6:00 PM	US	MBA Purchase Index MAY/31		138.4			
7:15 PM	US	ADP Employment Change MAY		192K	180K	170K	
8:45 PM	US	S&P Global Composite PMI Final MAY		51.3	54.4	54.4	
8:45 PM	US	S&P Global Services PMI Final MAY		51.3	54.8	54.8	
9:00 PM	US	ISM Services PMI MAY		49.4	50.5	51	
9:00 PM	US	ISM Services Business Activity MAY		50.9		52.3	
9:00 PM	US	ISM Services Employment MAY		45.9		48	
9:00 PM	US	ISM Services New Orders MAY		52.2		53	
9:00 PM	US	ISM Services Prices MAY		59.2		60	
9:30 PM	US	EIA Crude Oil Stocks Change MAY/31		-4.156M			
9:30 PM	US	EIA Gasoline Stocks Change MAY/31		2.022M			
9:30 PM	US	EIA Crude Oil Imports Change MAY/31		0.611M			
9:30 PM	US	EIA Cushing Crude Oil Stocks Change MAY/31		-1.766M			
9:30 PM	US	EIA Distillate Fuel Production Change MAY/31		-0.034M			
9:30 PM	US	EIA Distillate Stocks Change MAY/31		2.544M			
9:30 PM	US	EIA Gasoline Production Change MAY/31		-0.038M			
9:30 PM	US	EIA Heating Oil Stocks Change MAY/31		-0.211M			
9:30 PM	US	EIA Refinery Crude Runs Change MAY/31		0.601M			
10:30 PM	US	17-Week Bill Auction		5.24%			
Thursday June 06 2024				Actual	Previous	Consensus	Forecast
6:30 PM	US	Challenger Job Cuts MAY		64.789K		75.0K	
7:30 PM	US	Balance of Trade APR		\$-69.4B	\$-69B	\$-71B	
7:30 PM	US	Exports APR		\$257.6B		\$253B	
7:30 PM	US	Imports APR		\$327.0B		\$324B	
7:30 PM	US	Initial Jobless Claims JUN/01		219K	215K	220.0K	
7:30 PM	US	Continuing Jobless Claims MAY/25		1791K		1798.0K	
7:30 PM	US	Jobless Claims 4-week Average JUN/01		222.5K		224.0K	
7:30 PM	US	Nonfarm Productivity QoQ Final Q1		3.50%	0.30%	0.30%	
7:30 PM	US	Unit Labour Costs QoQ Final Q1		0.00%	4.70%	4.70%	
9:30 PM	US	EIA Natural Gas Stocks Change MAY/31		84Bcf			
10:30 PM	US	4-Week Bill Auction		5.27%			
10:30 PM	US	8-Week Bill Auction		5.28%			
11:00 PM	US	15-Year Mortgage Rate JUN/05		6.36%			
11:00 PM	US	30-Year Mortgage Rate JUN/05		7.03%			
Friday June 07 2024				Actual	Previous	Consensus	Forecast
Friday June 07 2024				Actual	Previous	Consensus	Forecast
10:00 AM	CN	Balance of Trade MAY		\$72.35B	\$71.5B	\$72.0B	
10:00 AM	CN	Exports YoY MAY		1.50%		4.50%	
10:00 AM	CN	Imports YoY MAY		8.40%		3.20%	
10:00 AM	ID	Foreign Exchange Reserves MAY		\$136.2B		\$135.0B	
7:30 PM	US	Non Farm Payrolls MAY		175K	180K	151.0K	
7:30 PM	US	Unemployment Rate MAY		3.90%	3.90%	3.90%	
7:30 PM	US	Average Hourly Earnings MoM MAY		0.20%	0.30%	0.20%	
7:30 PM	US	Average Hourly Earnings YoY		3.90%	3.90%	3.90%	
7:30 PM	US	Participation Rate MAY		62.70%		62.70%	
7:30 PM	US	Average Weekly Hours MAY		34.3		34.3	
7:30 PM	US	Government Payrolls MAY		8K		19.0K	
7:30 PM	US	Manufacturing Payrolls MAY		8K		5.0K	
7:30 PM	US	Nonfarm Payrolls Private MAY		167K	170K	132.0K	
7:30 PM	US	U-6 Unemployment Rate		7.40%		7.40%	
9:00 PM	US	Wholesale Inventories MoM APR		-0.40%	0.20%	0.20%	

11:00 PM	US	<u>Fed Cook Speech</u>		
	CN	<u>Foreign Exchange Reserves MAY</u>	\$3.201T	<u>\$3.2T</u>
	US	<u>Used Car Prices MoM MAY</u>	-2.30%	
	US	<u>Used Car Prices YoY MAY</u>	-14%	

CORPORATE ACTION



Thursday, June 6, 2024

Cash Dividend

XSPI PBID | SIDO

[Distribution]

Cash Dividend

EAST | BBMD | BISI | PTSN | IKPM | SGRO | LAJU | WIIM

[Recording]

Cash Dividend

TCID | EURO | UCID | SKRN | VICI | MSTI | PGEO

[Ex]

Cash Dividend

POWR | CSRA | MPMX | RAJA | SMBR | BREN | MERK | NICL | AMAR | MOLI | CGAS

[Cum]

IPO

BATR

[Offering End]

IPO BATR

[Allotment]

Public Expose

BAPA | FIMP | ZONE | PUDP | INPP | PEGE | ARCI | BMBL

RUPS

CSIS | AMMN | AISA | AKPI | BAPA | ZONE | WIFI | FIMP | PADA

| ASRI | PEGE | ARCI | BMBL | DEPO | NSSS | INPP | OKAS | HYGN | PUDP

LQ 45 Performance

Top Gainer

MAPI 1,500 (3.4%)
ACES 850 (2.4%)
TLKM 3,060 (2%)
ICBP 10,450 (1.2%)
BBCA 9,450 (1%)

Top Volume

GOTO 59 (30.3 Mn Lot)
BRPT 955 (2.6 Mn Lot)
BBRI 4,400 (2.4 Mn Lot)
MBMA 580 (2 Mn Lot)
BUKA 133 (1.5 Mn Lot)

Top Frekuensi

BBRI 4,400 (47k x)
ANTM 1,340 (34k x)
BRPT 955 (32k x)
SMGR 3,860 (27k x)
GOTO 59 (22k x)

Top Loser

MBMA 580 (-12.1%)
ESSA 715 (-10.6%)
MDKA 2,420 (-8.6%)
BRPT 955 (-8.6%)
HRUM 1,245 (-7.4%)

Top Value

BBRI 4,400 (1093 IDR Bn)
BBCA 9,450 (809.5 IDR Bn)
BMRI 6,000 (636 IDR Bn)
TLKM 3,060 (454 IDR Bn)
SMGR 3,860 (385.8 IDR Bn)

All Stock Performance

Top Gainer

TAXI 2 (100%)
AGAR 300 (25%)
ANDI 5 (25%)
SOHO 750 (25%)
UVCR 84 (16.6%)

Top Volume

GOTO 59 (30.3 Mn Lot)
BUMI 80 (6.5 Mn Lot)
ATLA 64 (4.1 Mn Lot)
MAHA 222 (3.2 Mn Lot)
DOOH 52 (3.1 Mn Lot)

Top Frekuensi

ATLA 64 (60k x)
BBRI 4,400 (47k x)
ANTM 1,340 (34k x)
BRPT 955 (32k x)
TPIA 8,650 (28k x)

Top Loser

BTEK 1 (-50%)
SBAT 1 (-50%)
TOPS 1 (-50%)
HADE 2 (-33.3%)
CNKO 4 (-20%)

Top Value

BBRI 4,400 (1093 IDR Bn)
BBCA 9,450 (809.5 IDR Bn)
TPIA 8,650 (643.4 IDR Bn)
BMRI 6,000 (636 IDR Bn)
TLKM 3,060 (454 IDR Bn)

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